

## PATIENT INFORMATION

(This information is necessary for our files and will be considered CONFIDENTIAL) Date \_\_\_\_\_

|                                                                                                                                                                                                                                       |  |                            |                          |                                               |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------|--------------------------|-----------------------------------------------|------------------------------------------------------------|
| Patient's Name _____                                                                                                                                                                                                                  |  | Age _____                  | Patient's Birthday _____ |                                               | <input type="checkbox"/> Male                              |
| Last _____ First _____ Initial _____                                                                                                                                                                                                  |  |                            |                          |                                               | <input type="checkbox"/> Female                            |
| If patient is a minor, give name of parent or legal guardian _____                                                                                                                                                                    |  |                            |                          | Relationship _____                            |                                                            |
| Residence Address _____                                                                                                                                                                                                               |  |                            |                          | For how long? _____                           |                                                            |
| Street _____                                                                                                                                                                                                                          |  | City _____                 | State _____              | Zipcode _____                                 | <input type="checkbox"/> Own <input type="checkbox"/> Rent |
| Patient is: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Minor Email Address _____ |  |                            |                          |                                               |                                                            |
| Driver's License No. _____                                                                                                                                                                                                            |  | Social Security No. _____  |                          | Res. Phone _____                              |                                                            |
| Employed by _____                                                                                                                                                                                                                     |  | For how long? _____        |                          | Cell Phone _____                              |                                                            |
| Employer Address _____                                                                                                                                                                                                                |  |                            |                          | Occupation _____                              |                                                            |
| Street _____                                                                                                                                                                                                                          |  | City _____                 | State _____              | Zipcode _____                                 | Bus. Phone _____                                           |
| Spouse's Name _____                                                                                                                                                                                                                   |  | Driver's License No. _____ |                          | Soc. Sec. No. _____                           |                                                            |
| Employed by _____                                                                                                                                                                                                                     |  | For how long? _____        |                          | Occupation _____                              |                                                            |
| Employer Address _____                                                                                                                                                                                                                |  |                            |                          | Bus. Phone _____                              |                                                            |
| Street _____                                                                                                                                                                                                                          |  | City _____                 | State _____              | Zipcode _____                                 |                                                            |
| Name of nearest relative not living with you _____                                                                                                                                                                                    |  |                            |                          | Relationship _____                            |                                                            |
| Complete Address _____                                                                                                                                                                                                                |  |                            |                          | Res. Phone _____                              |                                                            |
| Street _____                                                                                                                                                                                                                          |  | City _____                 | State _____              | Zipcode _____                                 |                                                            |
| Name of Physician _____                                                                                                                                                                                                               |  |                            |                          | Telephone _____                               |                                                            |
| Physician's Address _____                                                                                                                                                                                                             |  |                            |                          | <input type="checkbox"/> I have no physician  |                                                            |
| Street _____                                                                                                                                                                                                                          |  | City _____                 | State _____              | Zipcode _____                                 |                                                            |
| Former Dentist _____                                                                                                                                                                                                                  |  |                            |                          | Telephone _____                               |                                                            |
| Dentist's Address _____                                                                                                                                                                                                               |  |                            |                          | Do you wish to speak to the doctor privately? |                                                            |
| Street _____                                                                                                                                                                                                                          |  | City _____                 | State _____              | Zipcode _____                                 | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| Why are you changing dentists? _____                                                                                                                                                                                                  |  |                            |                          |                                               |                                                            |
| Purpose of appointment? _____                                                                                                                                                                                                         |  |                            |                          |                                               |                                                            |
| Is this office visit for Emergency Dental Care? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain _____                                                                                                 |  |                            |                          |                                               |                                                            |
| Whom may we thank for referring you? _____                                                                                                                                                                                            |  |                            |                          |                                               |                                                            |

## FINANCIAL INFORMATION

|                                                                                                                                         |  |                    |                    |                     |  |
|-----------------------------------------------------------------------------------------------------------------------------------------|--|--------------------|--------------------|---------------------|--|
| Person responsible for this account _____                                                                                               |  | Relationship _____ |                    | Telephone _____     |  |
| Address _____                                                                                                                           |  |                    |                    | Cell Phone _____    |  |
| Street _____                                                                                                                            |  | City _____         | State _____        | Zipcode _____       |  |
| PREFERENCE OF PAYMENT: <input type="checkbox"/> Cash on day of treatment <input type="checkbox"/> Credit Card No. _____ Exp. Date _____ |  |                    |                    |                     |  |
| Name of Insurance Company (primary insurance) _____                                                                                     |  |                    |                    |                     |  |
| Insured's Name _____                                                                                                                    |  | Birthdate _____    | Relationship _____ | Soc. Sec. No. _____ |  |
| Name of Group Dental Plan _____                                                                                                         |  | Group No _____     | Plan No _____      |                     |  |
| Name of Insurance Company (secondary insurance) _____                                                                                   |  |                    |                    |                     |  |
| Insured's Name _____                                                                                                                    |  | Birthdate _____    | Relationship _____ | Soc. Sec. No. _____ |  |
| Name of Group Dental Plan _____                                                                                                         |  | Group No _____     | Plan No _____      |                     |  |

## TERMS & CONDITIONS

As a condition of treatment by this office, I understand financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental service performed without prior financial arrangements, must be paid for in cash at the time services are performed.

I understand that dental services furnished to me are charged directly to me and that I am personally responsible for payment of all dental services. If I carry insurance, I understand that this office will help prepare my insurance forms to assist in making collections from insurance companies and will credit such collections to my account. However, this dental office cannot render services on the assumption that charges will be paid by an insurance company.

**Assignment of Insurance:** I hereby authorize my insurance company to pay directly to my dentist benefits accruing to me under my policy.

A service charge of 11/2% per month (18% per annum) (but in no event more than the maximum rate permissible under state law) will be charged on the unpaid principal balance on all accounts not paid within 60 days of treatment date.

I understand that the fee estimate listed for this dental case can only be extended for a period of six months from the date of the patient's examination. In consideration of the professional services rendered to me, or at my request, by the Doctor and/or his staff, I agree to pay, therefore, the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be billed unless objected to by me, in writing, within the time for payment thereof. Additionally, I agree that a waiver for any breach of any term or condition hereunder shall not constitute a waiver of any further term or condition. I further agree that in the event that either this office or I institute any legal proceedings with respect to amounts owed by me for services rendered, the prevailing party in such proceedings shall be entitled to recover all costs incurred including reasonable attorney's and/or collection fees.

I grant my permission to you, or your assigns, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and agree to their content: Signed \_\_\_\_\_ Date \_\_\_\_\_

# HEALTH QUESTIONNAIRE

These questions are for your benefit and assure that treatment will take into consideration your past and present health status.  
Some questions may seem unrelated to your dental condition but they are all associated with proper oral health care.

Please answer each question, checking **Yes** or **No**.

## MEDICAL HISTORY

|                                                                                                                                                                                                                                                                                                                 | YES                                    | NO                                       |                                                |                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|------------------------------------------|------------------------------------------------|-----------------------------------------------------------------|
| 1. Are you in good health?.....                                                                                                                                                                                                                                                                                 | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| 2. Date of last physical examination? .....                                                                                                                                                                                                                                                                     |                                        |                                          |                                                |                                                                 |
| 3. Are you now under the care of a physician?.....                                                                                                                                                                                                                                                              | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| If so, what is the condition being treated? .....                                                                                                                                                                                                                                                               |                                        |                                          |                                                |                                                                 |
| 4. Have you ever had any serious illness or operation?.....                                                                                                                                                                                                                                                     | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| If so, what illness or operation? .....                                                                                                                                                                                                                                                                         |                                        |                                          |                                                |                                                                 |
| 5. Have you ever been hospitalized?.....                                                                                                                                                                                                                                                                        | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| If so, what was the problem? .....                                                                                                                                                                                                                                                                              |                                        |                                          |                                                |                                                                 |
| 6. Are you taking any <input type="checkbox"/> medication <input type="checkbox"/> drugs <input type="checkbox"/> herbs.....                                                                                                                                                                                    | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| If so, what? .....                                                                                                                                                                                                                                                                                              |                                        |                                          |                                                |                                                                 |
| 7. Are you using any recreational drugs (marijuana, cocaine, etc.)? <input type="checkbox"/> Yes <input type="checkbox"/> No      If so, what? .....                                                                                                                                                            |                                        |                                          |                                                |                                                                 |
| 8. Have you ever been premedicated with antibiotics for your dental treatment?.....                                                                                                                                                                                                                             | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| 9. Are you sensitive or allergic to any drugs or materials? <input type="checkbox"/> Penicillin <input type="checkbox"/> Tetracycline <input type="checkbox"/> Sulfa Drugs <input type="checkbox"/> Aspirin <input type="checkbox"/> Codeine <input type="checkbox"/> Latex <input type="checkbox"/> Other..... | <input type="checkbox"/>               | <input type="checkbox"/>                 |                                                |                                                                 |
| If Other, what drugs? .....                                                                                                                                                                                                                                                                                     |                                        |                                          |                                                |                                                                 |
| 10. Do you have or have you had any of the following: (Please check the corresponding box either 'YES' or 'No' - answer for all conditions):                                                                                                                                                                    |                                        |                                          |                                                |                                                                 |
| YES   NO                                                                                                                                                                                                                                                                                                        | YES   NO                               | YES   NO                                 | YES   NO                                       | YES   NO                                                        |
| <input type="checkbox"/> AIDS                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Glaucoma      | <input type="checkbox"/> Liver Disease   | <input type="checkbox"/> Rheumatic Fever       | <input type="checkbox"/> Mitral Valve Prolapse                  |
| <input type="checkbox"/> Anemia                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Tonsillitis   | <input type="checkbox"/> Blood Disease   | <input type="checkbox"/> Tuberculosis (T.B.)   | <input type="checkbox"/> High Blood Pressure                    |
| <input type="checkbox"/> Herpes                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Hemophilia    | <input type="checkbox"/> Heart Ailments  | <input type="checkbox"/> Blood Transfusion     | <input type="checkbox"/> HIV Related Complex                    |
| <input type="checkbox"/> Stroke                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Cold Sores    | <input type="checkbox"/> Heart Attack    | <input type="checkbox"/> Joint Replacement     | <input type="checkbox"/> Respiratory Disease                    |
| <input type="checkbox"/> Ulcers                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Emphysema     | <input type="checkbox"/> Cerebral Palsy  | <input type="checkbox"/> Nervous Disorders     | <input type="checkbox"/> Epilepsy or Seizures                   |
| <input type="checkbox"/> Diabetes                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Rheumatism    | <input type="checkbox"/> Drug Addiction  | <input type="checkbox"/> Tumors or Growths     | <input type="checkbox"/> Psychiatric Treatment                  |
| <input type="checkbox"/> Arthritis                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Chicken Pox   | <input type="checkbox"/> Kidney Disease  | <input type="checkbox"/> Allergies or Hives    | <input type="checkbox"/> Hepatitis or Jaundice                  |
| <input type="checkbox"/> Asthma                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Bruise Easily | <input type="checkbox"/> Chemotherapy    | <input type="checkbox"/> Pain in Jaw Joints    | <input type="checkbox"/> Difficulty Swallowing                  |
| <input type="checkbox"/> Cancer                                                                                                                                                                                                                                                                                 | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Stomach Ulcers  | <input type="checkbox"/> Artificial Prosthesis | <input type="checkbox"/> Congenital Heart Lesions               |
| <input type="checkbox"/> Seizures                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Heart Failure | <input type="checkbox"/> Angina Pectoris | <input type="checkbox"/> Sickle Cell Disease   | <input type="checkbox"/> X-Ray or Cobalt Treatment              |
| <input type="checkbox"/> Hay Fever                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Scarlet Fever | <input type="checkbox"/> Mental Disorder | <input type="checkbox"/> Cortisone Medicine    | <input type="checkbox"/> Radiation Treatment of any kind        |
| <input type="checkbox"/> Implant (s)                                                                                                                                                                                                                                                                            | <input type="checkbox"/> Sinus Trouble | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Allergies to Metals   | <input type="checkbox"/> Venereal Disease (Syphilis, Gonorrhea) |
| <input type="checkbox"/> Headaches                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Heart Murmur  | <input type="checkbox"/> Fainting Spells | <input type="checkbox"/> Excessive Bleeding    | <input type="checkbox"/> TMJ (Temporomandibular Joint) Disorder |
| 11. Do you have any other disease(s), condition(s) or problem(s) not listed?.....                                                                                                                                                                                                                               |                                        |                                          |                                                |                                                                 |
| If so, what? .....                                                                                                                                                                                                                                                                                              |                                        |                                          |                                                |                                                                 |
| 12. Do you wear a cardiac pacemaker, or have you had heart surgery?.....                                                                                                                                                                                                                                        |                                        |                                          |                                                |                                                                 |
| 13. Do you smoke? If yes, how much? <input type="checkbox"/> Cigarettes <input type="checkbox"/> Cigars <input type="checkbox"/> Packs per day.....                                                                                                                                                             |                                        |                                          |                                                |                                                                 |
| 14. Have you ever taken the drugs <input type="checkbox"/> Fen-Phen <input type="checkbox"/> Redux <input type="checkbox"/> diet drugs?.....                                                                                                                                                                    |                                        |                                          |                                                |                                                                 |
| 15. (Women) Are you pregnant? If so, how many months? .....                                                                                                                                                                                                                                                     |                                        |                                          |                                                |                                                                 |
| 16. (Women) Do you have any problems associated with your menstrual period?.....                                                                                                                                                                                                                                |                                        |                                          |                                                |                                                                 |
| 17. (Women) Do you take any birth control medication or hormones?.....                                                                                                                                                                                                                                          |                                        |                                          |                                                |                                                                 |

## DENTAL HISTORY

|                                                                                                                                                           |                          |                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 1. Have you ever had a local anesthetic (Novocaine, etc.)?.....                                                                                           | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you ever had any unfavorable reaction to local anesthetic?.....                                                                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you had any serious trouble associated with any previous dental treatment?.....                                                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please explain .....                                                                                                                              |                          |                          |
| 4. How long since your last full mouth X-Rays?    Weeks    Months    Years                                                                                |                          |                          |
| 5. How long since your last dental treatment?    Weeks    Months    Years                                                                                 |                          |                          |
| 6. Does dental treatment make you nervous? <input type="checkbox"/> Slightly <input type="checkbox"/> Moderately <input type="checkbox"/> Extremely?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Would you desire to be pre-sedated?.....                                                                                                               | <input type="checkbox"/> | <input type="checkbox"/> |

(A) Signature .....

Date .....

### (B) UPDATE - Since your last visit (A)

|                                                                         | YES                      | NO                       |
|-------------------------------------------------------------------------|--------------------------|--------------------------|
| 1. Have you seen a medical doctor?.....                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you had a change in your medication?.....                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you had a change in your medical condition or had surgery?..... | <input type="checkbox"/> | <input type="checkbox"/> |

Please note changes in health since last visit. If no changes, please write "None"

Signature .....

Date .....

### REVIEWED BY

(A) .....

Date .....

(B) .....

Date .....

### DO NOT WRITE IN THIS SPOT

(A) .....

(B) .....

DATE .....

B.P. ....

PULSE .....

TEMP .....

BY .....

**HEALTH QUESTIONNAIRE MUST BE CONTINUALLY UPDATED!**

**CONSENT FOR TREATMENT:** I hereby grant authority to the dentist(s) in charge of the care of the patient whose name appears on this Healthy History form, to administer such anesthetics, analgesics, sedatives, nitrous oxide sedation and intravenous sedation; and to perform such operations as may be deemed necessary or advisable in the diagnosis and treatment of this patient. I have been informed of all possible complications of the procedures, anesthetics and / or drugs.

**All services are rendered under the terms and conditions.**

**Authorization must be signed by the patient, or by the nearest relative in the case of a minor or when the patient is physically or mentally incompetent.**

Signature .....

Date .....